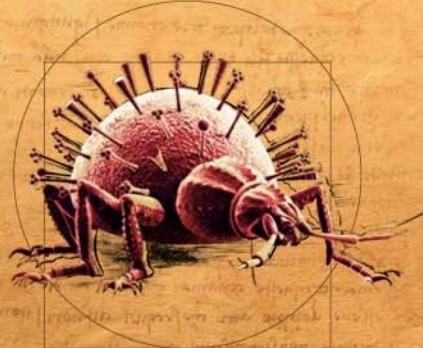


2009

SAIC Institutional Investor Conference

October 13 - 14 | McLean, Virginia

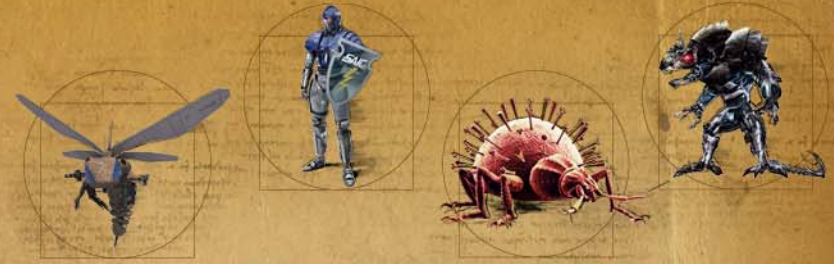


Enterprise Outlook

Walt Havenstein
Chief Executive Officer



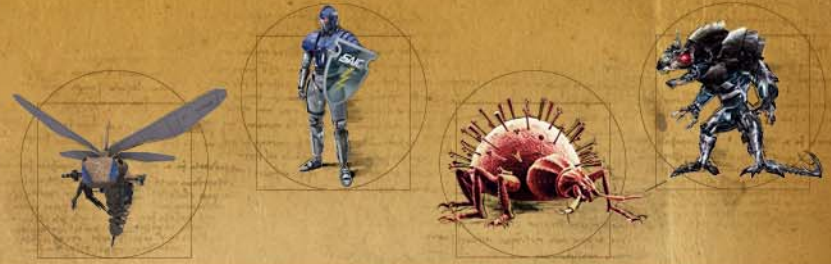
My Background



- **BAE Systems**
 - COO/board member of \$34B global aerospace and defense company
 - President and CEO of \$20B wholly-owned U.S. subsidiary
 - President of Electronics & Integrated Solutions Operating Group
 - President of Information and Electronic Warfare Systems business unit
 - Deployed \$10B on 20 acquisitions in 8 years; grew subsidiary from \$2B to \$20B in 5 years
- **Prior Industry Experience**
 - President of the Sanders defense electronics business
 - Vice president and general manager of the Strategic Systems Division for Raytheon
 - Various business development/program management roles at ITT
- **Military Background**
 - Active duty in U.S. Marine Corps, specializing in tactical communications and systems acquisition mgmt
 - Retired from Marine Corps Reserve as a colonel
 - Bachelor's degree in aerospace engineering from the U.S. Naval Academy
 - Master's degree in electrical engineering from the Naval Postgraduate School
- **Other Leadership Positions**
 - Member of Executive Committee, Council on Competitiveness
 - Board of directors for FIRST (For Inspiration and Recognition of Science and Technology)
 - Board of advisors for the University of New Hampshire, Whittemore School of Business

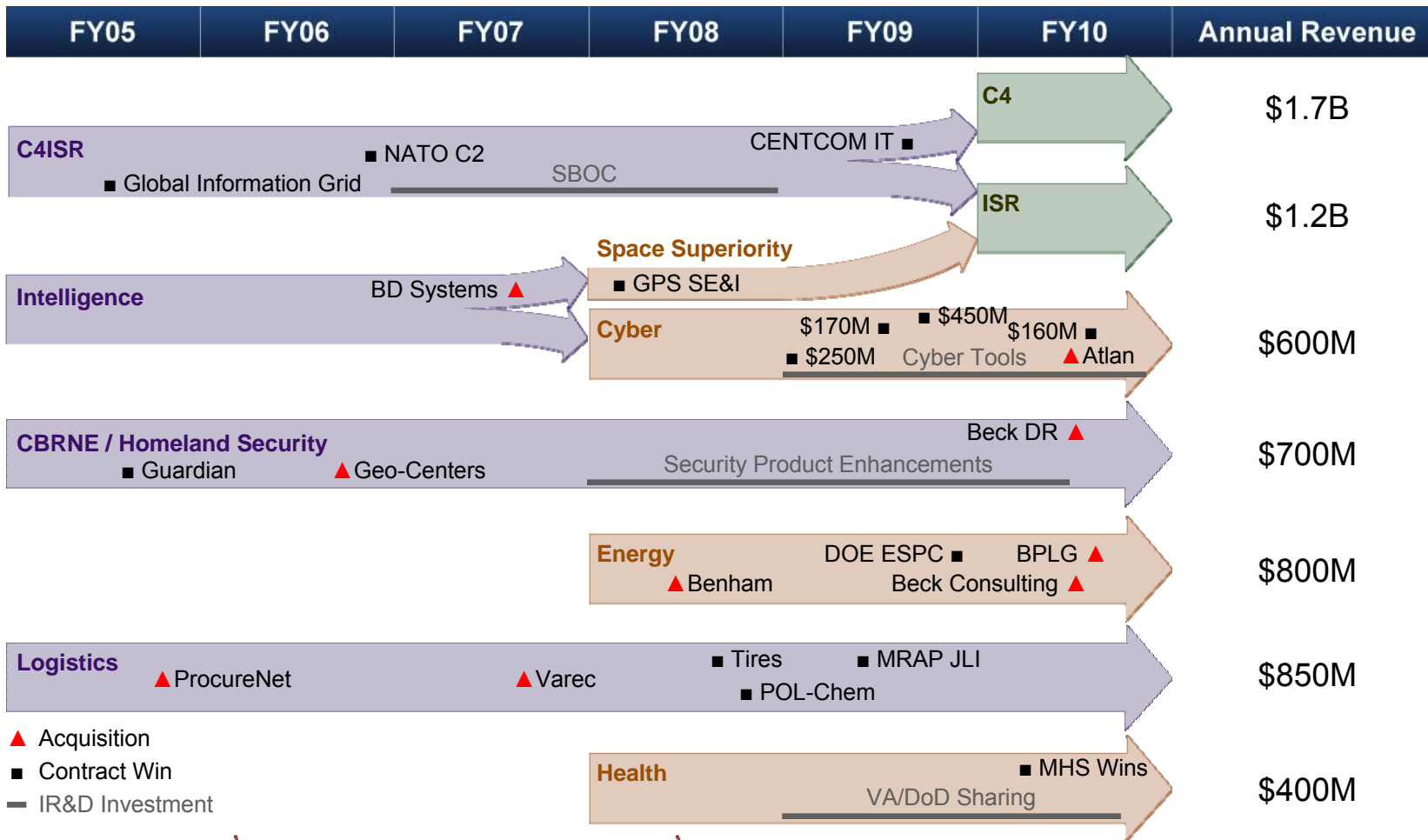


My Impressions of SAIC



- 45K people doing great work on our nation's toughest problems
- Entrepreneurial spirit runs deep within employees
- Strong science and technology capability
- But, not yet maximizing our potential
 - Not punching our weight
 - Not leveraging the strength of our people
 - Not perceived as big as we are (e.g., 4th largest employer in the NCR)
 - Not thinking big enough
- Tremendous balance sheet offers great flexibility
 - Limited capital requirements or pension exposure

Evolving Market Focus



- ▲ Acquisition
- Contract Win
- IR&D Investment

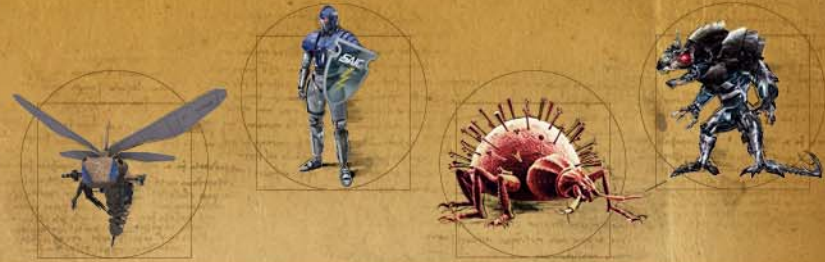
Telcordia ←

AMSEC ←

Energy | Environment | National Security | Health | Critical Infrastructure



Enterprise Market Segments



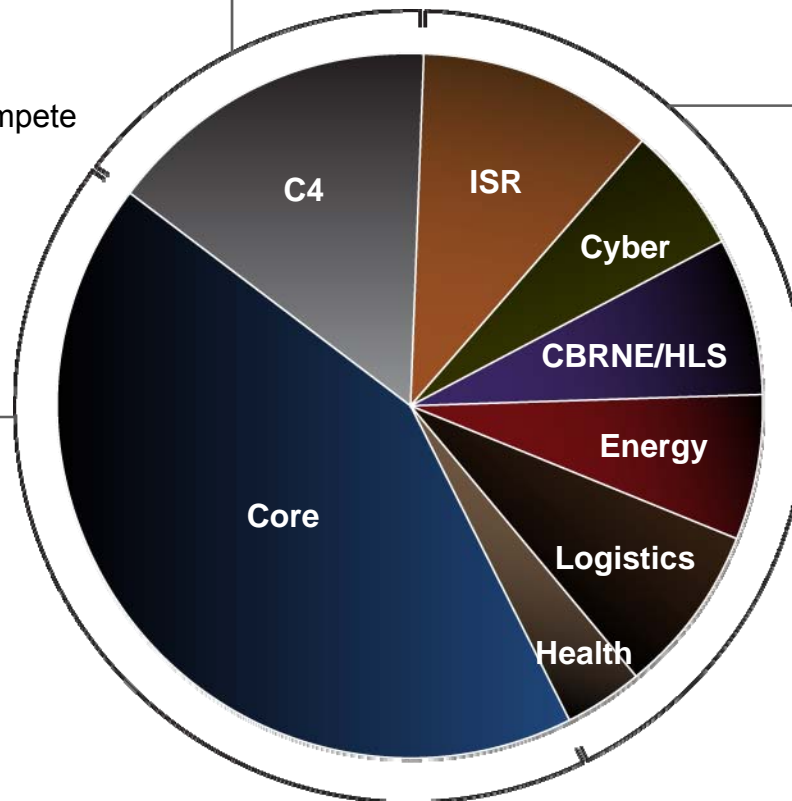
10-1230-IC-10

15% of revenue in C4

- Moderate investments
- Large addressable market
- Large opportunities
- Demonstrated ability to compete

42% of revenue in core business

- Limited investments
- Create discretion to fund campaigns
- Significant overhead absorption
- SAIC legacy
- Includes some group-level focus areas



43% of revenue in major growth campaigns

- Focus of investments
- End-market growth generally >10%
- Differentiated offerings
- Support margin expansion goals

120-Day Plan



- Deliver on fiscal year 2010 financial commitments
- Set fiscal year 2011 operational plan
- Accelerate cost reductions to create strategic runway
 - Invest more in technology, people, and capability and less in oversight
- Establish corporate cadence
- Set strategic direction
 - Go live by Q1 of FY11
- Crystallize roles and responsibilities
 - Assess organization based on strategy
 - Assess people based on organization
- Connect with major stakeholders

Strategic Summary



- I will be focused on growth
- I expect to leverage our balance sheet and be more aggressive in M&A
 - Reliability and predictability in core business allows us to take on more risk
 - Once we articulate our strategy, we will be disciplined enough to adhere to it
- I believe science and technology dominates regardless of market conditions
- I am excited by the challenge to maximize the performance of a company unique in the government services market
 - Driven by science and technology
 - Motivated by an entrepreneurial spirit
 - Of sufficient scale to compete for the most demanding contracts
 - Capitalizing on the strategic flexibility from public and employee ownership