





**SECTION 3: (Transferee Substitute W-9 Form)**

This section is not required to be completed and submitted in order for the transfer request to be acted upon by BNY Mellon. However, if submitted, the Transferee must complete and sign this section. In the absence of this section being submitted along with your transfer request, the Transferee should access their account via the internet (or contact BNY Mellon to obtain more information) in order to complete their tax certification after the transfer has been completed. If this certification is not completed and there is any type of cash distribution (i.e. sale of shares) made to this account, US Back-up Withholding at the applicable rate will be applied to that distribution. All SAIC stockholders are urged to complete the tax certification on their SAIC Accounts.

**Information and Helpful Hints:**

- If you are requesting to transfer shares to multiple Transferees, each Transferee should complete a copy of this section. Compile your transfer request with each Section 3 immediately following each Transferee’s Section 2. You must also provide Transferee’s taxpayer identification number in Section 2.
- Only individuals with a US Social Security Number or Tax Identification Number can complete the below Substitute W-9 form.
- If the Transferee is a non-US individual and does not have a US Tax Identification Number, a W-8BEN certification must be completed. The Transferee should complete their certification by accessing their account via the internet after the transfer has been completed. The Transferee will receive in the mail, an Access ID letter and separate Password/PIN letter which will give them access to their accounts via the internet or telephone. This will be mailed to the address provided within 1-2 business days following the transfer. Should the Transferee not have internet access, they may contact BNY Mellon at 201-680-6625 to speak to a BNY Mellon customer service representative.
- Transferee must complete all sections if this Substitute W-9 form is being submitted with this transfer request.
- The tax identification number supplied must match the IRS records for the individual/entity of the Transferee as noted in Section 2 (Transferee Information) of this form.
- The definition of a U.S. Person as noted in Part II, (3) below is defined partially as; “For federal tax purposes, you are considered a U.S. person if you are: An individual who is a U.S. citizen or U.S. resident alien, A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, An estate (other than a foreign estate), or A domestic trust (as defined in Regulations section 201.7701-7) Additional information on this and any other sections of this form can be found by visiting the IRS website.
- If additional instructions to complete this Substitute W-9 form or if additional information on the “Certification Instructions” section below is needed, please visit the IRS website for additional instructions on completing a W-9 form.

**Substitute W-9 Form**

**DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE  
PAYER’S REQUEST FOR TAXPAYER IDENTIFICATION NUMBER**  
*(to be completed by the person receiving the shares)*

- Check appropriate box:     Individual/sole proprietor             C Corporation     S Corporation             Partnership             Trust/estate
- Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ► \_\_\_\_\_
- Other (see instructions) ► \_\_\_\_\_

**Part I: Taxpayer Identification Number (TIN) – include dashes (-) where applicable**

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**Part II: Certification**

- Under penalties of perjury, I certify that:
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
  2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
  3. I am a U.S. Citizen or other U.S. person

**Certification Instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN.

Sign Here	Signature of U.S. person →	Date →
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**SECTION 4: (Transferor Authorization)**

**The Transferor must complete this section for all requests submitted to BNY Mellon.** In most cases (exception noted below), your signature must also be guaranteed by a participant in the Medallion Signature Guarantee Program. This can be obtained from a Commercial Bank, Trust Company, Securities Broker/Dealer, Credit Union or Savings Association that participates in the Medallion Signature Guarantee Program.

**Information and Helpful Hints:**

- A Medallion Signature Guarantee is not required if the number of shares being transferred (to an individual/entity, not to a brokerage firm) is 250 shares or less and there are no legal documents required, as noted below.
- Additional documentation may be required to be submitted along with this form in the case of any deceased stockholder (copy of death certificate and Court Appointments, etc.), trust accounts (copy of at least the first and last page of the trust agreement) or transfers from Custodial accounts to a former minor (copy of minor's birth certificate). Please contact BNY Mellon at the numbers listed on this form for additional information.

**The undersigned stockholder noted in Section 1 of this form, or the undersigned authorized representative from the entity noted in Section 1 of this form, hereby irrevocably constitutes and appoints BNY Mellon as attorney to transfer the shares based on this SAIC Common Stock Transfer Form submitted, with full power of substitution in the premises.**

*Each registered owner of the account noted in Section 1 must sign their name exactly as it appears on the account, or the authorized person(s) must sign in his/her legal capacity for the entity noted in Section 1.*

**MEDALLION SIGNATURE GUARANTEE**  
**(if required):**

**Signature:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

